

P R O S P E C T U S

REDtone

expect innovation

REDTONE INTERNATIONAL BERHAD

Company Number 596364-U

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 31,080,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.95 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 3,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 28,080,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

IN CONJUNCTION WITH THE LISTING OF REDTONE INTERNATIONAL BERHAD ON THE MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Underwriter, Placement Agent and Sponsor

CIMB

Commerce International Merchant Bankers Berhad

Miss Call Company Number 18417-M

You have missed call(s)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION IV HEREIN

This Prospectus is dated 9 December 2003

REDTONE INTERNATIONAL BERHAD

(596364-U)

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